

Thursday, September 08, 2016

Ringkasan Utama

- **Snapshot Global:** Beige Book dari Fed, yakni kumpulan pandangan kalangan publik terhadap ekonomi AS, menyatakan bahwa tersebar rasa kekhawatiran konsumen maupun sektor bisnis terhadap dampak dari pemilu tahun ini kepada pertumbuhan ekonomi. Hal ini dipandang pasar sebagai salah satu faktor yang akan menahan kemungkinan adanya kenaikan suku bunga oleh Federal Reserve dalam waktu dekat.
- **Indonesia:** Gubernur Bank Indonesia, Agus Martowardojo, menyatakan bahwa ada kemungkinan bahwa program tax amnesty pemerintah hanya akan membuahkan hasil yang kurang berbanding target. Menurut BI, aset yang akan direpatriasi kembali ke Indonesia mungkin hanya akan mencapai USD13,8bn. Angka ini di bawah perkiraan BI sebelumnya, yakni USD42bn, dan juga jauh di bawah target pemerintah sebesar USD76,5bn.

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Analisa Sekilas

- **FX:** GBP melemah terhadap mata uang major lainnya. Komentar gubernur Bank of England bahwa bank sentral Inggris tersebut masih akan terus melakukan stimulus moneter merupakan salah satu faktor penyebab.

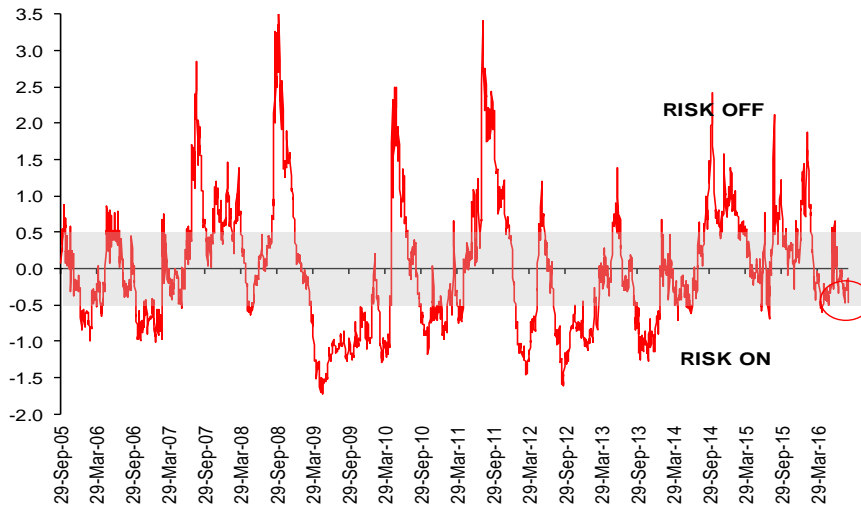
Ringkasan Harian Pasar Finansial kami akan disuspensi untuk sementara waktu, sampai tanggal 22 September. Terima kasih atas perhatian anda.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13085	EUR-USD	1,1239	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14700,33	GBP-USD	1,3341	DJIA	18526,14	-11,98
GBP-IDR	17509,15	USD-JPY	101,74	Nasdaq	5283,93	8,02
JPY-IDR	128,77	AUD-USD	0,7673	Nikkei 225	17012,44	-69,54
AUD-IDR	10023,61	NZD-USD	0,7451	STI	2893,65	-2,90
CAD-IDR	10178,96	USD-CAD	1,2884	KLCI	1689,57	-0,35
SGD-IDR	9705,40	USD-CHF	0,9698	JCI	5381,35	9,26
MYR-IDR	3222,91	USD-NOK	8,1803	Baltic Dry	773,00	28,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,77	1Y	6,23			
1 Minggu	5,37	2Y	6,52			
1 Bulan	6,20	5Y	6,65			
3 Bulan	7,15	10Y	6,88			
6 Bulan	7,38	15Y	7,23			
12 Bulan	7,63	20Y	7,33			

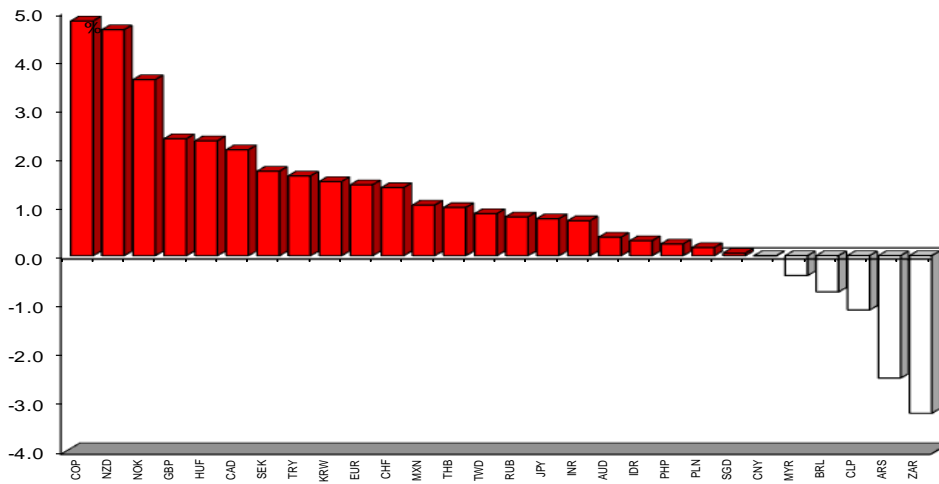
For reference only. Source: Bloomberg, OCBC Bank

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
09/07/2016 09:30	AU GDP SA QoQ	2Q	0.60%	0.50%	1.10%	1.00%
09/07/2016 09:30	AU GDP YoY	2Q	3.30%	3.30%	3.10%	3.00%
09/07/2016 12:00	MA Exports YoY	Jul	1.90%	-5.30%	3.40%	--
09/07/2016 12:00	MA Trade Balance MYR	Jul	4.25b	1.91b	5.52b	--
09/07/2016 13:00	JN Leading Index CI	Jul P	98.6	100	99.2	--
09/07/2016 13:30	PH Foreign Reserves	Aug	--	\$85.9b	\$85.5b	--
09/07/2016 14:00	GE Industrial Production SA MoM	Jul	0.10%	-1.50%	0.80%	1.10%
09/07/2016 14:00	GE Industrial Production WDA YoY	Jul	0.20%	-1.20%	0.50%	0.90%
09/07/2016 14:30	AU Foreign Reserves	Aug	--	A\$63.0b	A\$66.0b	--
09/07/2016 14:45	FR Trade Balance	Jul	-3600m	-4505m	-3440m	-3451m
09/07/2016 15:00	MA BNM Overnight Policy Rate	Sep-07	3.00%	3.00%	3.00%	--
09/07/2016 15:30	UK Halifax House Prices MoM	Aug	-0.10%	-0.20%	-1.00%	-1.10%
09/07/2016 15:30	UK Halifax House Price 3Mths/Year	Aug	7.00%	6.90%	8.40%	--
09/07/2016 15:58	CH Foreign Reserves	Aug	\$3190.0b	\$3185.2b	\$3201.1b	--
09/07/2016 16:00	TA Trade Balance	Aug	\$4.13b	\$3.99b	\$3.61b	--
09/07/2016 16:00	TA Imports YoY	Aug	-4.30%	-0.80%	-0.20%	--
09/07/2016 16:00	TA Exports YoY	Aug	0.30%	1.00%	1.20%	--
09/07/2016 16:00	SI Automobile COE Open Bid Cat A	Sep-07	--	51506	53334	--
09/07/2016 16:00	SI Automobile COE Open Bid Cat B	Sep-07	--	57002	56500	--
09/07/2016 16:30	UK Industrial Production MoM	Jul	-0.20%	0.10%	0.10%	0.00%
09/07/2016 16:30	UK Industrial Production YoY	Jul	1.90%	2.10%	1.60%	1.40%
09/07/2016 16:30	UK Mfg Production MoM	Jul	-0.30%	-0.90%	-0.30%	-0.20%
09/07/2016 16:30	UK Manufacturing Production YoY	Jul	1.70%	0.80%	0.90%	0.60%
09/07/2016 16:31	HK Foreign Reserves	Aug	--	\$362.7b	\$362.9b	\$363.0b
09/07/2016 17:00	SI Foreign Reserves	Aug	--	\$252.28b	\$251.43b	--
09/07/2016 17:36	ID Foreign Reserves	Aug	--	\$113.54b	\$111.41b	--
09/07/2016 19:00	US MBA Mortgage Applications	Sep-02	--	0.90%	2.80%	--
09/07/2016 22:00	CA Bank of Canada Rate Decision	Sep-07	0.50%	0.50%	0.50%	--
09/07/2016 22:00	UK NIESR GDP Estimate	Aug	--	0.30%	0.30%	0.40%
09/08/2016 07:01	UK RICS House Price Balance	Aug	2%	12%	5%	--
09/08/2016 07:50	JN BoP Current Account Balance	Jul	¥2073.3b	¥1938.2b	¥974.4b	--
09/08/2016 07:50	JN Trade Balance BoP Basis	Jul	¥571.2b	¥613.9b	¥763.6b	--
09/08/2016 07:50	JN GDP SA QoQ	2Q F	0.00%	0.20%	0.00%	--
09/08/2016 07:50	JN GDP Annualized SA QoQ	2Q F	0.20%	0.70%	0.20%	--
09/08/2016 07:50	JN GDP Nominal SA QoQ	2Q F	0.20%	0.30%	0.20%	--
09/08/2016 07:50	JN GDP Deflator YoY	2Q F	0.80%	0.70%	0.80%	--
09/08/2016 07:50	JN Foreign Buying Japan Bonds	Sep-02	--	¥666.9b	¥268.7b	--
09/08/2016 07:50	JN Foreign Buying Japan Stocks	Sep-02	--	¥1.9b	¥6.8b	¥15.5b
09/08/2016 09:30	AU Trade Balance	Jul	-2700m	--	-3195m	--
09/08/2016 13:00	JN Eco Watchers Survey Current	Aug	45.5	--	45.1	--
09/08/2016 13:00	JN Eco Watchers Survey Outlook	Aug	46.4	--	47.1	--
09/08/2016 13:30	FR Non-Farm Payrolls QoQ	2Q F	0.20%	--	0.20%	--
09/08/2016 14:30	FR Bank of France Bus. Sentiment	Aug	98	--	98	--
09/08/2016 19:45	EC ECB Main Refinancing Rate	Sep-08	0.00%	--	0.00%	--
09/08/2016 19:45	EC ECB Deposit Facility Rate	Sep-08	-0.40%	--	-0.40%	--
09/08/2016 19:45	EC ECB Marginal Lending Facility	Sep-08	0.25%	--	0.25%	--
09/08/2016 20:30	CA Capacity Utilization Rate	2Q	79.60%	--	81.40%	--
09/08/2016 20:30	CA New Housing Price Index MoM	Jul	0.10%	--	0.10%	--
09/08/2016 20:30	US Initial Jobless Claims	Sep-03	265k	--	263k	--
09/08/2016 20:30	US Continuing Claims	Aug-27	2151k	--	2159k	--
09/08/2016 20:30	CA Building Permits MoM	Jul	2.90%	--	-5.50%	--
09/08/2016 21:45	US Bloomberg Consumer Comfort	Sep-04	--	--	43.4	--
09/08/2016	CH Trade Balance	Aug	\$58.85b	--	\$52.31b	--
09/08/2016	CH Exports YoY	Aug	-4.00%	--	-4.40%	--
09/08/2016	CH Imports YoY	Aug	-5.40%	--	-12.50%	--
09/08/2016 09/13	VN Domestic Vehicle Sales YoY	Aug	--	--	36.60%	--

Source: Bloomberg

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